

FROM RIZ & ORIAH: How to Use This Form

Dear student,

This is the first form you'll want to adapt for your own spiritual business.

We've used some version of this **Client Intake & Agreement Form** in every phase of our work—whether it's private sessions, group programs, or in-person retreats. It's how you ground your offering in clarity, ethics, and sacred trust.

This form sets the tone. It tells your clients:

"This is a safe space. This is a sacred space. And I hold it with integrity."

We recommend using this before any paid session—especially if you're offering readings, coaching, or healing work.

You can edit this to match your modality. Use it digitally (as a fillable PDF or form), or print and have it ready if you work in person.

Let's build your temple right.

With love and truth,
Riz & Oriah Mirza

FORM 01: Client Intake & Agreement Form (*Editable Template*)

Client Information

- Full Name: _____
 - Email: _____
 - Phone Number: _____
 - Location / Time Zone: _____
 - Preferred method of communication:
 - Email
 - Text
 - Other: _____
-

What Brought You Here?

1. What would you like support with in this session?

2. Have you worked with a spiritual guide, coach, or healer before?
 - Yes
 - NoIf yes, what was your experience?

3. _____
4. Are there any specific questions, patterns, or themes you'd like us to focus on?

5. _____

Type of Session (You can edit this to match your services)

- Intuitive Reading
 - Energy Healing
 - Spiritual Coaching
 - Channeling or Mediumship
 - Business Mentorship
 - Other: _____
-

Consent & Agreement

Please read and initial each line:

- _____ I understand this session offers intuitive, energetic, or spiritual guidance.
- _____ I take full responsibility for any decisions or actions I take afterward.
- _____ I understand this work is not a substitute for licensed therapy or medical advice.
- _____ I am 18 years or older, or I have legal guardian consent.

Signature: _____

Date: _____

Instructor's Note (For Students to Read)

This form is a **template**. It's meant to be personalized.

Add your own branding, change the language to match your tone, and include any disclaimers or additional questions relevant to your practice.

Pro Tip: Save every signed intake form to a secure folder. This protects both you and your clients and keeps your practice professional and legally sound.
