

FORM 09: Monthly Income & Intuition Report

From Riz & Oriah:

Let's normalize spiritual leaders tracking their income—without guilt, shame, or confusion.
Money is energy. Clarity invites flow.

This isn't about numbers for numbers' sake. It's about alignment. What came in? What went out? What felt good? What drained you?

This form helps you stay in command of your financial field *and* your energetic one.

◆ MONTHLY INCOME & INTUITION REPORT ◆

Month: _____
Overall Energy this Month (1–10): _____
Theme or Lesson this Month:

FINANCIAL OVERVIEW

Total Income Received: \$ _____
Total Expenses / Outflows: \$ _____
Net Profit: \$ _____

Major Sources of Income:

- ☐ 1:1 Readings
- ☐ Group Program
- ☐ Retreat / Event
- ☐ Course Sales
- ☐ Donations / Tithes
- ☐ Other: _____

Highest-Performing Offer: _____
Lowest-Performing Offer: _____
Notes on Pricing or Changes to Try:

INTUITIVE REFLECTION

What felt aligned this month?

What drained you, or felt forced?

What client(s) or offerings lit you up the most? Why?

Did you experience any spiritual downloads about your work or money?

☐ Yes ☐ No

If yes, describe:

ALIGNMENT ADJUSTMENTS

- ☐ Raise your rate on _____
- ☐ Retire this offering: _____
- ☐ Explore collaborations with _____
- ☐ Focus more on: _____
- ☐ Lessen focus on: _____

Divine download for next month's direction:

INSTRUCTOR NOTE TO STUDENTS:

Use this form at the end of every month. It keeps your money connected to your mission. If you feel resistance to this—lean in. This is sacred territory.

You can also track this in a spreadsheet and reflect weekly if that feels easier.